

PAUL SCHERRER INSTITUT



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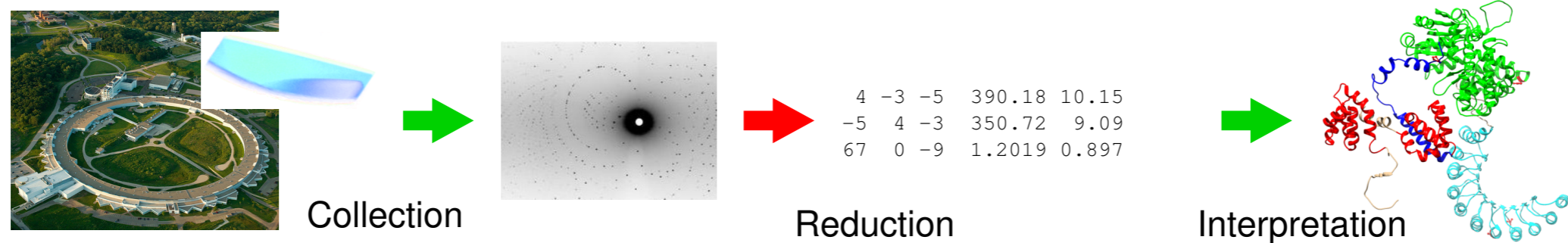
Data Processing with XDS

CCP4 / APS School Chicago 2017

19th June 2017

1 - X-ray Diffraction in a Nutshell

Model Building & Refinement — Ideal Crystal Data



- Purpose of crystal structure determination: Molecular Model: atom type, x, y, z, B
- Refinement of model against $h, k, l, F_{\text{ideal}}(hkl), \sigma_F$ or $h, k, l, I_{\text{ideal}}(hkl), \sigma_I$
- Ideal: independent of machine, of wavelength, of crystal shape and size

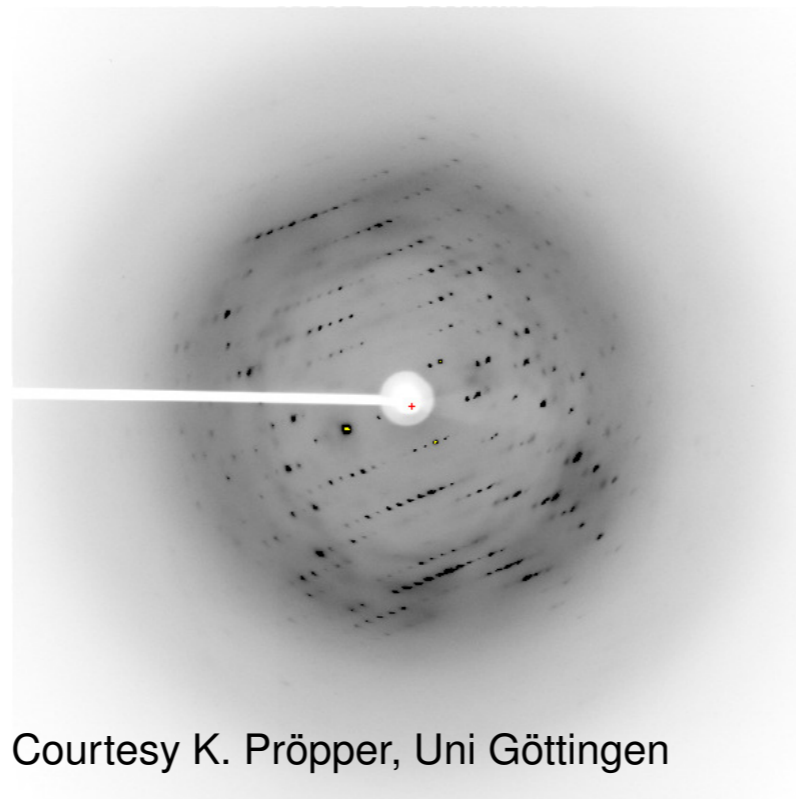
Experimental Errors

Unfocused Beam



Courtesy N. Sanshvili, & S. Corcoran, APS Chicago

Poorly diffracting crystals



Courtesy K. Pröpper, Uni Göttingen

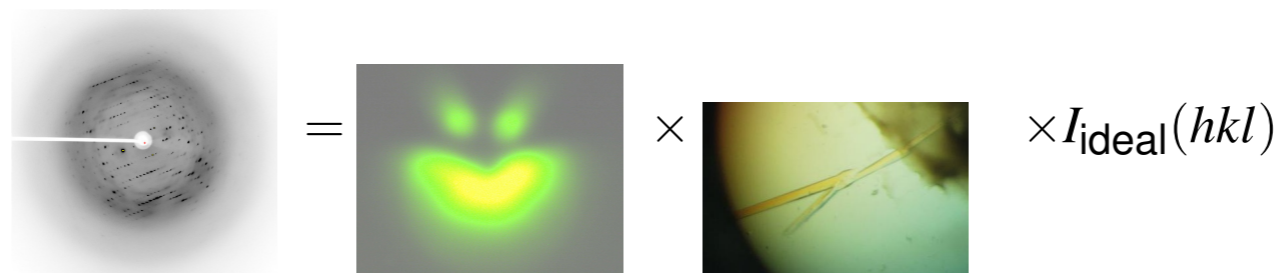
Sources of Errors

- Crystal imperfections
- Radiation damage
- Overloads
- Detector Background Noise
- Missettings (Note down wavelength and distance !!!)

Intensities and Amplitudes — Experiment vs. Theory

Intensities $I_{\text{exp}}(hkl)$ are experimental quantities *measured* from the detector.*

$$I_{\text{exp}}(hkl) = \frac{e^4}{m_e^2 c^4} \frac{V_{\text{crystal}}}{V_{\text{u.c.}}^2} \underbrace{\lambda^3 I_0 L P T E}_{\text{experimental factors}} I_{\text{ideal}}(hkl)$$



Data Processing:

Data integration: Determination of intensities $I_{\text{exp}}(hkl)$ from frames

Scaling / Merging: Determination of amplitudes $I_{\text{ideal}}(hkl)$ from $I_{\text{exp}}(hkl)$ and experimental settings

*Giacovazzo et al., “*Fundamentals of Crystallography*” (IUCr Texts on Crystallography), 1985, Kapitel “Diffraction Intensities”

2 - Data Processing with XDS

Data Processing

Processing your Data = Getting I_{ideal} from you experiment

Understanding your Reduction Program(s) = Getting the **best** I_{ideal} from you experiment

XDS Characteristics

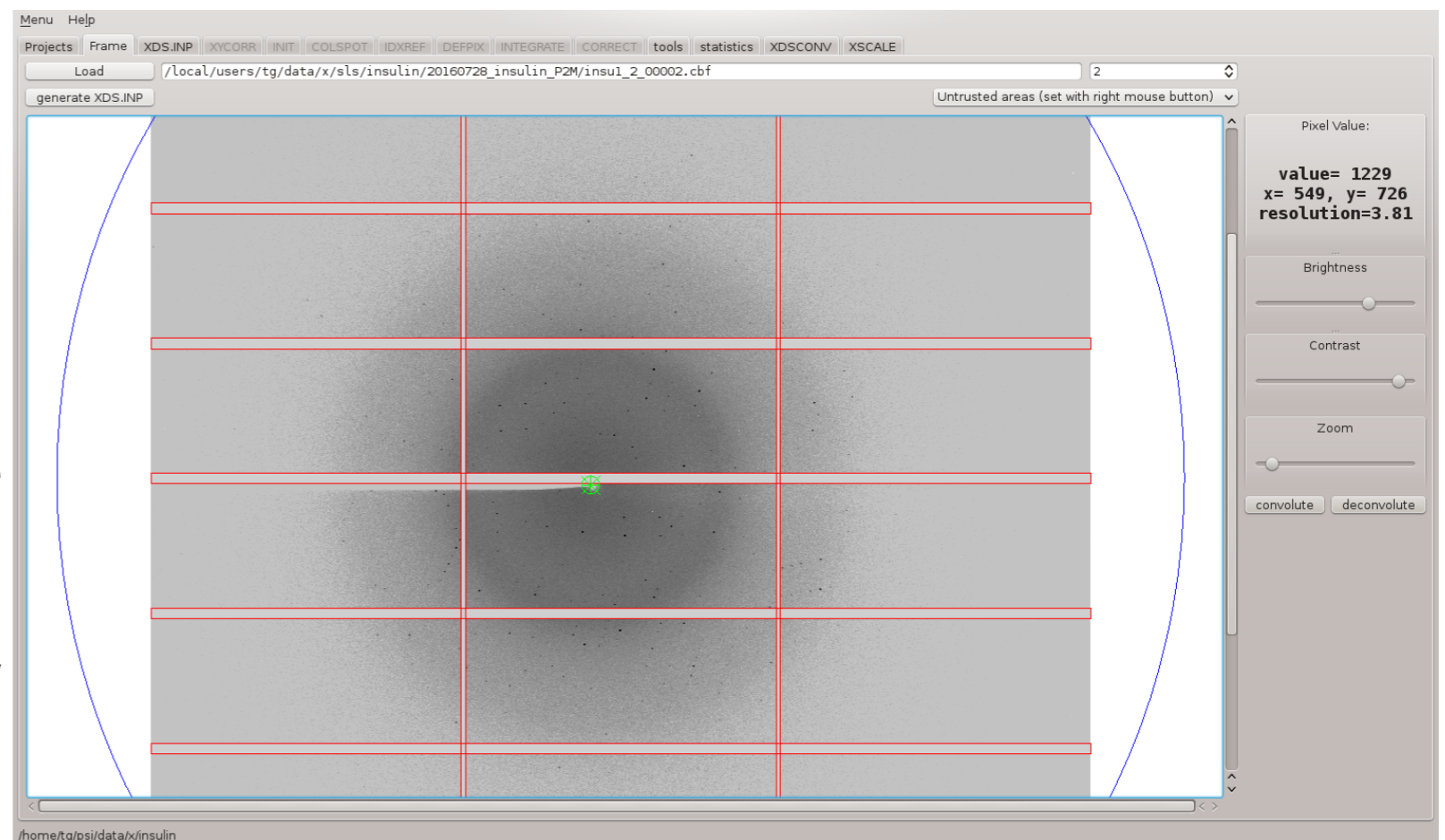
Some features of XDS:

- Arbitrary Geometry (axes orientation, etc.)
- Parallelised: Fast
- 3-dimensional spot integration
- Correction for Radiation Damage available
- Close contact with Dectris (Pilatus, Eiger detectors)
- Command-line program
- Clear documentation

XDS & xdsGUI

```
tg@hilbert:~/psi/data/x/insulin$ ls -l
total 8
-rw-r--r-- 1 tg tg 5239 Jun 12 15:42 XDS.INP
tg@hilbert:~/psi/data/x/insulin$
```

XDS controlled with single input file
XDS.INP
Command: `xds_par`
Graphical user interface (by Kay
Diederichs)
Command: `xdsGUI`



XDS . INP

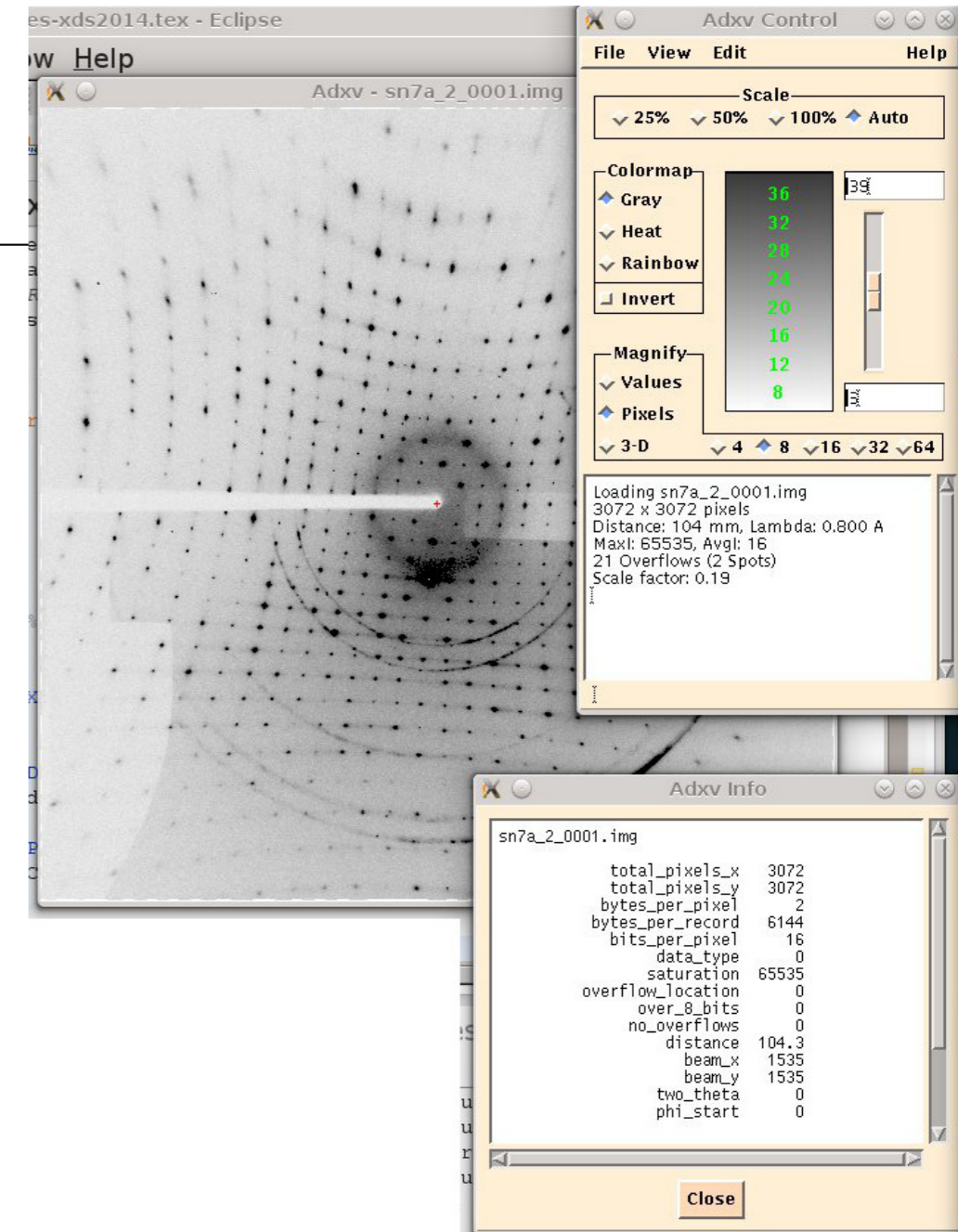
XDS is controlled by one single input file: XDS . INP.

- Name cannot be changed
- **Each data set must be run in separate directory to avoid overwriting of files.**
- Contains about 100 Keywords ^a of the form
KEYWORD=VALUE
- Only about 10 Keywords must be modified for most data sets (*e.g.* image names, detector distance, number of images, etc.)
- Most important one:
JOB= XYCORR INIT COLSPOT IDXREF DEFPIX INTEGRATE CORRECT
Each name stands for one of the steps XDS carries out during data integration.
- `xdsgui` sets up XDS . INP automatically

^aalso called “cards” for historical reasons

Generating XDS . INP

1. `generate_XDS . INP` as part of `xdsGUI`: from the latest version:
 - tested with some datasets from ALS, SSRL, SLS, ESRF, BESSY, SPring-8 and PF; only MAR, ADSC/SMV, PILATUS, Eiger, RAXIS (in-house), Bruker (PHOTON II) detectors;
2. `adxv` Reads virtually all frame formats → manual editing of `XDS . INP`
3. `sfrmtools` Convert Bruker `sfrm` to XDS coordinate systems (available upon request from T.G.)



Templates for Manual XDS.INP

CCP4 APS School xds xds

xds.mpimf-heidelberg.mpg.de/html_doc/xds_prepare.html

Most Visited PSI intern back2wiki

XDS.INP file templates for various detectors

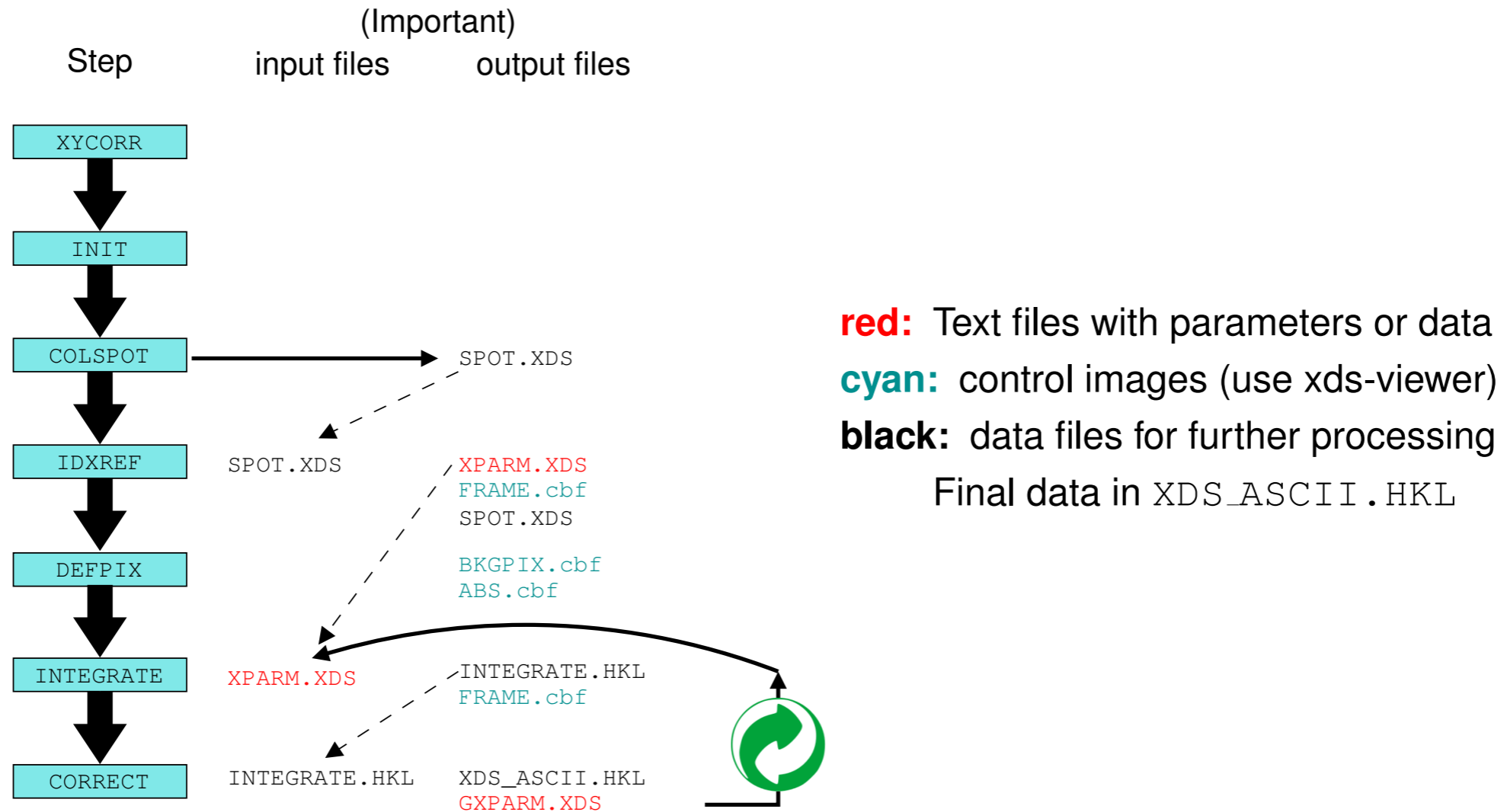
file name	detector
XDS-PILATUS.INP	PILATUS 6M pixel detector (DECTRIS AG, Baden, Switzerland)
XDS-PILATUS_12M.INP	PILATUS 12M pixel detector, cylindrical arrangement of 120 segments (DECTRIS AG, Baden, Switzerland)
XDS-PILATUS_200K.INP	PILATUS 200/300K pixel detector (DECTRIS AG, Baden, Switzerland)
XDS-Eiger.INP	EIGER 1M pixel detector (DECTRIS AG, Baden, Switzerland)
XDS-ADSC.INP	ADSC detectors Quantum Q4, Q4r, Q105, Q210, Q210r, Q315r & Q315
XDS-NOIR.INP	Ed Westbrook's NOIR-1 lens focused CCD detector at ALS 4.2.2
XDS-MAR555.INP	Selenium based flat panel detector
XDS-MAR345.INP	MAR345 detector
XDS-MAR.INP	old MAR-detector
XDS-MARCCD.INP	MAR CCD-detector and (1k X 1k)-CCD used at CHESS
XDS-RAXIS2.INP	R-AXIS II IMAGING PLATE DETECTOR
XDS-RAXIS4.INP	R-AXIS IV IMAGING PLATE DETECTOR
XDS-RAXIS4++ .INP	R-AXIS IV++ IMAGING PLATE DETECTOR
XDS-RAXIS5.INP	R-AXIS V IMAGING PLATE DETECTOR
XDS-SATURN.INP	Rigaku/MSD CCD detector
XDS-CRYALIS.INP	Oxford Diffraction CCD detector
XDS-CCDBRANDEIS.INP	(2080 X 2072)-CCD Detector used at BNL X12c; (1k X 1k)-CCD Detector (W)
XDS-BRANDEIS_B4.INP	(2k X 2k)-CCD Detector used at Brookhaven beamline B4
XDS-SMARTCCD.INP	BRUKER SMART6000 CCD detector
XDS-STOE.INP	STOE IMAGING PLATE DETECTOR
XDS-SIEMENS.INP	X100A SIEMENS Multiwire detector

- Templates of input scripts for all supported detector formats
- Only very few adjustments necessary to get started
- Beamlines often generate appropriate input scripts
- It is worth learning how to set it up from scratch!

Templates for other programs of the package

file name	explanation
XSCALE.INP	template (example) input file for running xscale
XDSCONV.INP	template (example) input file for running xdscnv
CELLPARM.INP	template (example) input file for running cellparm
MERGE2CBF.INP	template (example) input file for running merge2cbf

Steps of XDS (JOB=)



The Steps

XYCORR writes files for positional corrections of the detector plane. Most modern detectors provide already corrected images so that these to files are normally flat.

INIT determines initial detector background

COLSPOT Strong reflections for indexing

IDXREF indexing: unit cell dimensions and crystal orientation

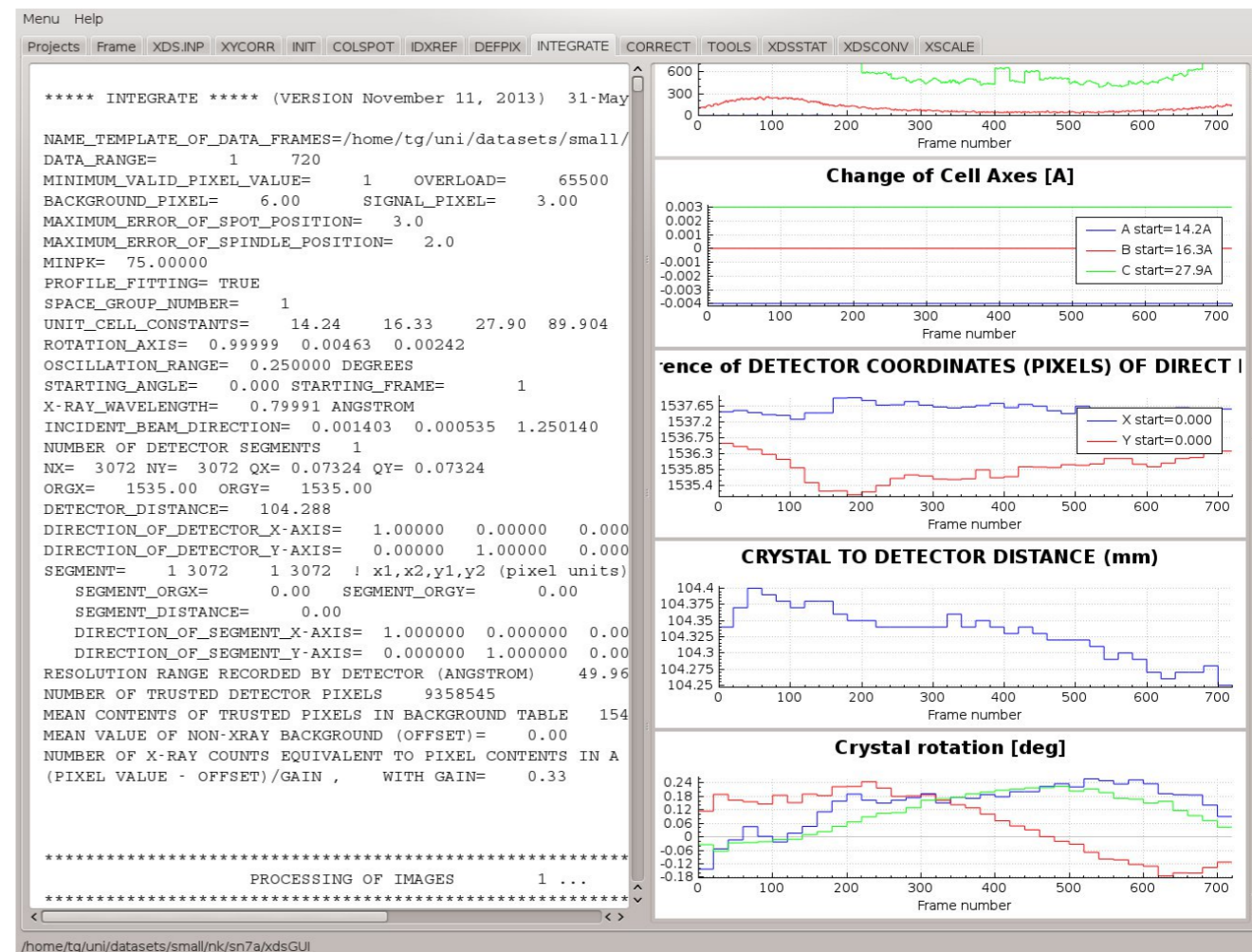
DEFPIX set active detector area (exclude resolution cut-off, beam stop shadow, ...)

INTEGRATE extract reflection intensities from frames $\rightarrow I_{\text{exp}}(hkl)$

CORRECT applies corrections (polarisation, Lorentz-correction, ...), scales reflections, reports data statistics $\rightarrow I_{\text{ideal}}(hkl)$

Program Flow

- Each step must be passed at least once - the subsequent steps depend on files produced by the previous steps.
- Log-files for each step (XYINIT.LP, INIT.LP, ...).
- **IDXREF** = main hurdle - once unit cell and crystal orientation are determined, integration usually runs smoothly.
- **CORRECT** scaling and quality tables
- xdsGUI illustrates important graphs



IDXREF

- Indexing step: Find cell parameters and cell orientation.
- First refinement of experimental parameters (Detector distance, ...)
- Writes solution to XPARAM.XDS

```

XPARAM.XDS      VERSION November 11, 2013
      1          0.0000      0.1000      0.999978      0.006046      0.002667
      0.826568          0.000543          0.001864          1.209820
199      78.0597      78.0597      78.0597      90.000      90.000      90.000
      77.801140          -0.752043          6.303378
      2.363492          75.369080          -20.179979
      -5.891697          20.303986          75.142204
      1          2463          2527          0.172000          0.172000
1224.162720      1249.473389          170.145401
      1.000000          0.000000          0.000000
      0.000000          1.000000          0.000000
      0.000000          0.000000          1.000000
      1          1          2463          1          2527
      0.00      0.00      0.00      1.00000      0.00000      0.00000      0.00000      1.00000      0.00000
  
```


SPOT.XDS

- COLSPOT: Detector coordinates and Intensity of **strong** spots to be used for indexing:

X(pixel)	Y(pixel)	#image	counts
1056.11	1529.51	15.35	2544.
1895.52	1525.49	9.19	2481.
1913.43	1547.90	2.63	1999.

- IDXREF: Miller-Indices according to XPARAM.XDS

X(pixel)	Y(pixel)	#image	counts	H	K	L
1056.11	1529.51	15.35	2544.	14	13	18
1895.52	1525.49	9.19	2481.	-7	-13	-14
1913.43	1547.90	2.63	1999.	0	0	0 <---

- 0 0 0: not consistent with cell

“!!! ERROR !!! SOLUTION IS INACCURATE”

Correct indexing is crucial for data integration. If XDS indexes <50 % of all spots in `SPOT.XDS` it stops with the above error message.

Most common reasons:

1. Wrong `ORGX`, `ORGY`
2. Wrong Parameter settings (Detector distance, wavelength)
3. Twinning, multiple crystals

How to proceed?

The XDS error message `SOLUTION IS INACCURATE` does not necessarily mean that something is seriously wrong. The step `IDXREF` still refines the experimental parameters and writes them into `XPARM.XDS`. This is all we need to continue.

Check `IDXREF .LP` for

- Number of indexed reflections

```
***** INDEXING OF OBSERVED SPOTS IN SPACE GROUP #    1 *****
1109 OUT OF    2506 SPOTS INDEXED.
    0 REJECTED REFLECTIONS (REASON: OVERLAP)
1397 REJECTED REFLECTIONS (REASON: TOO FAR FROM IDEAL POSITION)
```

- Does the cell make sense? (check with *e.g.* `adxv`)
- refined detector distance and detector origin do not shift too much (<5mm)

Set `JOB = DEFPIX INTEGRATE CORRECT` and integrate your data.

If something **did** seriously go wrong, the file `XPARM.XDS` would not be written.

DEFPIX: active detector mask

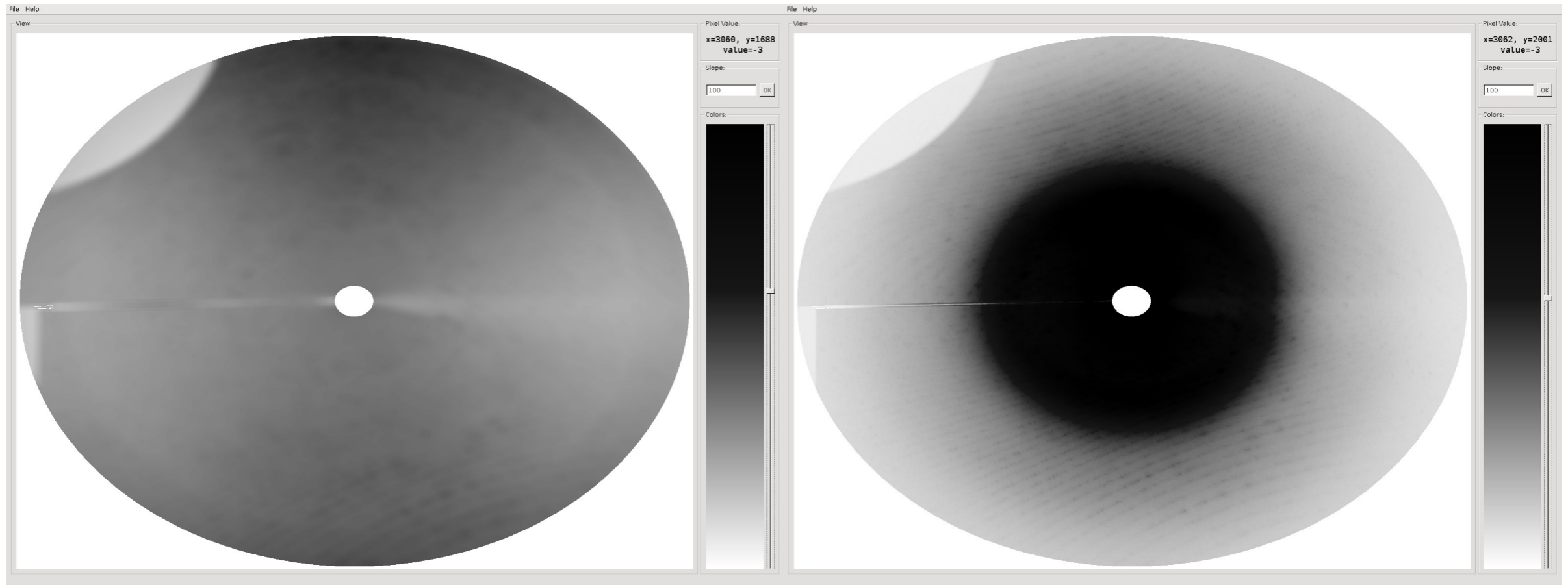
DEFPIX sets the area of the detector which is taken into account during integration. It takes into account:

1. `INCLUDE_RESOLUTION_RANGE` default: 20 Å to detector edge.
2. `VALUE_RANGE_FOR_TRUSTED_DETECTOR_PIXELS` exclude shadowed regions, e.g. beamstop, cryo stream nozzle
3. `UNTRUSTED_RECTANGLE` exclude gaps between chips of e.g. Pilatus detector
4. `EXCLUDE_RESOLUTION_RANGE` exclude ice rings from data integration

VALUE_RANGE_FOR_TRUSTED_DETECTOR_PIXELS

ABS.cbf

BKGPIX.cbf, all included

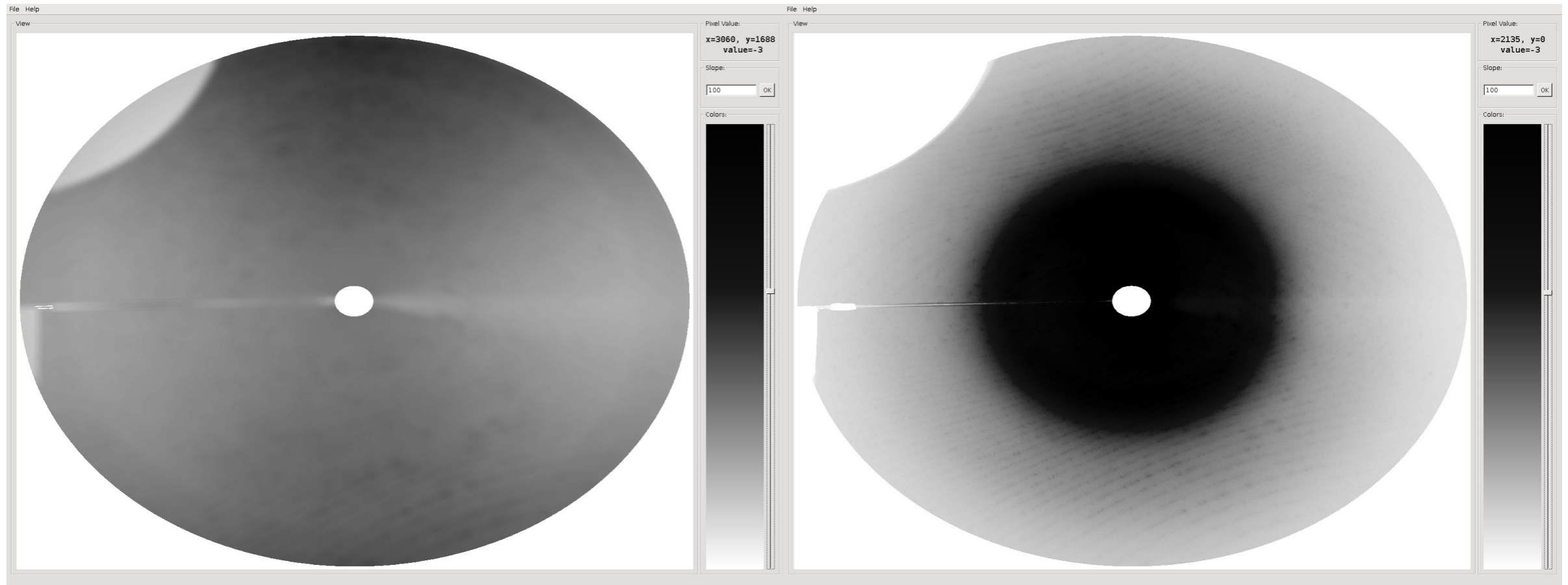


VALUE_RANGE_FOR_TRUSTED_DETECTOR_PIXELS= 1000 30000

VALUE_RANGE_FOR_TRUSTED_DETECTOR_PIXELS

ABS.cbf

BKGPIX.cbf, shadows removed



VALUE_RANGE_FOR_TRUSTED_DETECTOR_PIXELS= 6100 30000

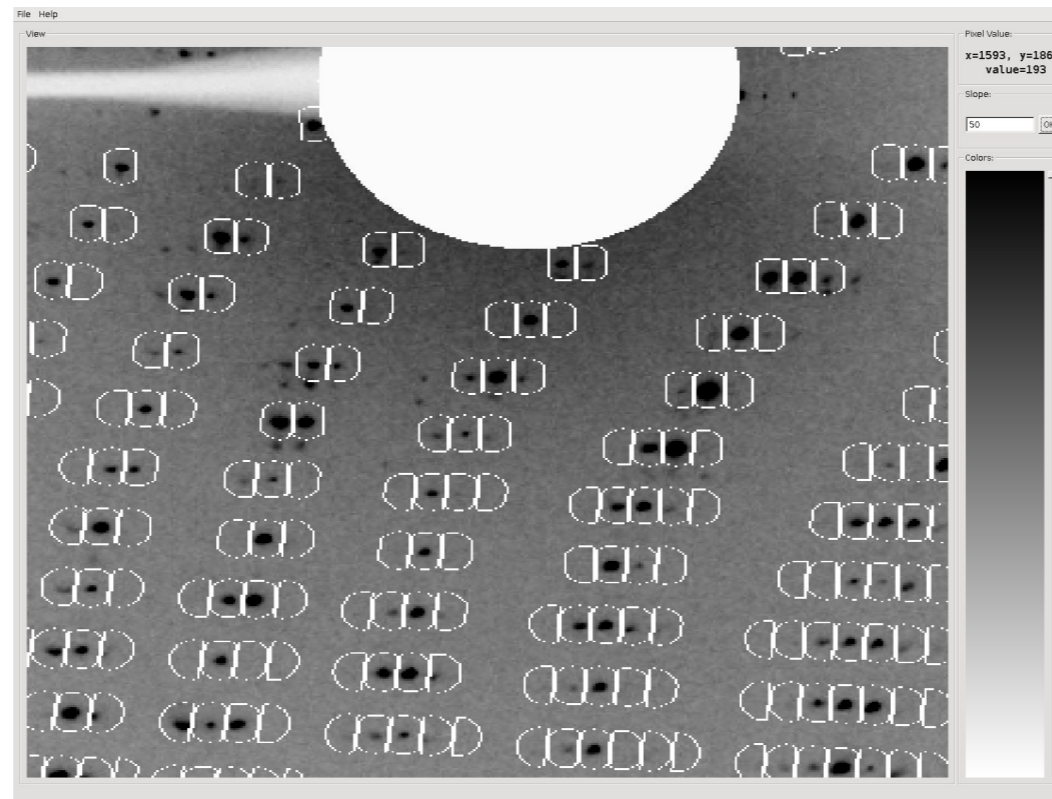
INTEGRATE and CORRECT: Intensity determination and fine tuning

INTEGRATE determine spot intensities based on parameters (saved in `XPARM.XDS`)

CORRECT experimental corrections (*e.g. Lorentz- and Polarisation-correction*), refine parameters and determine space group (saved to `GXPARM.XDS`)

CORRECT writes `FRAME.cbf`:

- predicted spot positions encircled
- check correctness of predictions



Recycling

- Parameters (in `GXPARM.XDS`) depend on measured intensities
- Intensities (including corrections) depend on Parameters

⇒ rename `GXPARM.XDS` to `XPARAM.XDS` and rerun XDS (`JOB = DEFPIX INTEGRATE CORRECT`) to improve results.

Implications:

1. Scaling in XDS improves with higher symmetry than *P1*
2. Proper **resolution cut-off** can improve data quality
3. Unit cell parameters improve

Resolution Cut-Off

The default resolution range in XDS is 20 Å to the detector edge

```
INCLUDE_RESOLUTION_RANGE=20.0 0.0
```

- Medium to low resolution data: increase 20 Å to 30 Å or even 50 Å (check `BKGP IX.cbf`)
- Once confident about space group (technically: Laue group): determine high-resolution cut-off.

High Resolution Cut-Off

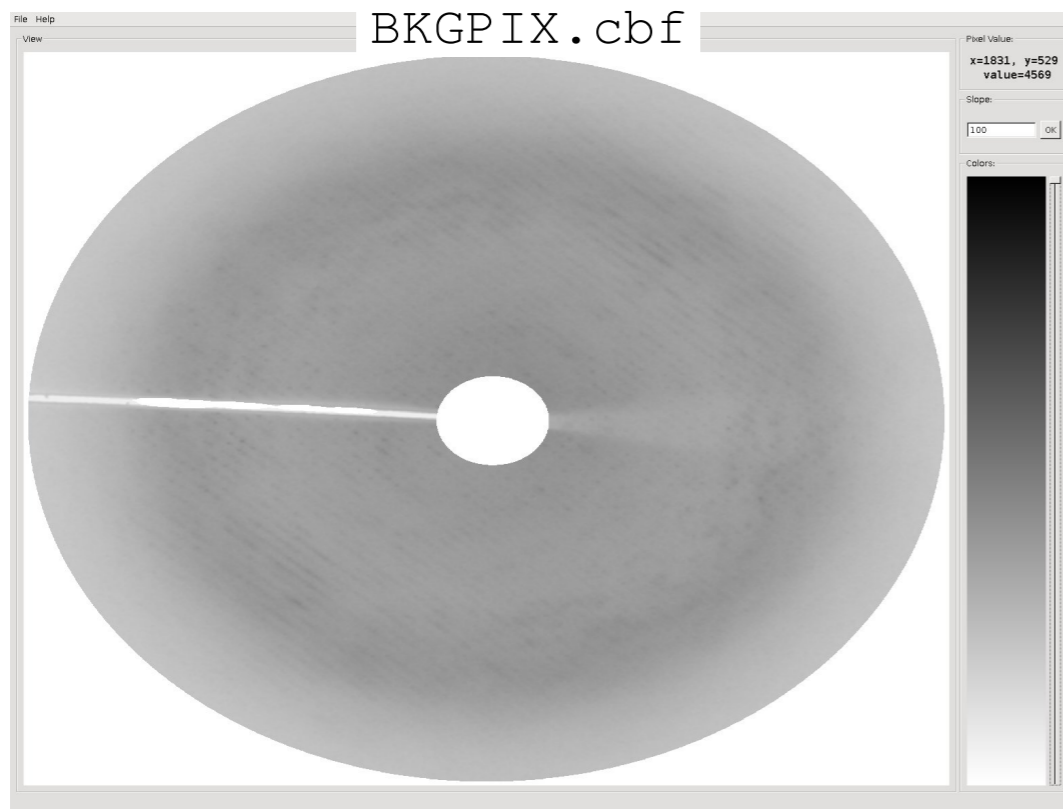
SUBSET OF INTENSITY DATA WITH SIGNAL/NOISE ≥ -3.0 AS FUNCTION OF RESOLUTION

RESOLUTION LIMIT	NUMBER OF REFLECTIONS			COMPLETENESS OF DATA	R-FACTOR observed	R-FACTOR expected	COMPARED	I/SIGMA	R-meas	CC (1/2)
	OBSERVED	UNIQUE	POSSIBLE							
3.23	12757	2442	2447	99.8%	1.9%	2.0%	12753	72.35	2.1%	99.9*
2.29	22608	4464	4470	99.9%	2.8%	2.6%	22607	49.33	3.2%	99.9*
1.87	30231	5714	5714	100.0%	5.1%	4.7%	30230	28.89	5.6%	99.8*
1.62	33623	6803	6809	99.9%	12.2%	12.1%	33598	12.30	13.7%	99.0*
1.45	40406	7684	7684	100.0%	27.5%	28.3%	40402	5.72	30.5%	95.0*
--> 1.32	41510	8518	8524	99.9%	59.3%	62.4%	41482	2.50	66.5%	79.1*
								^^^^^^		
1.22	45003	9238	9243	99.9%	124.7%	131.8%	45000	1.14	139.9%	45.4*
1.15	37687	9934	9940	99.9%	210.4%	228.0%	37484	0.52	244.9%	16.7*
1.08	11083	6440	10653	60.5%	256.8%	279.8%	7939	0.22	336.4%	9.4
total	274908	61237	65484	93.5%	5.2%	5.3%	271495	11.89	5.8%	100.0*

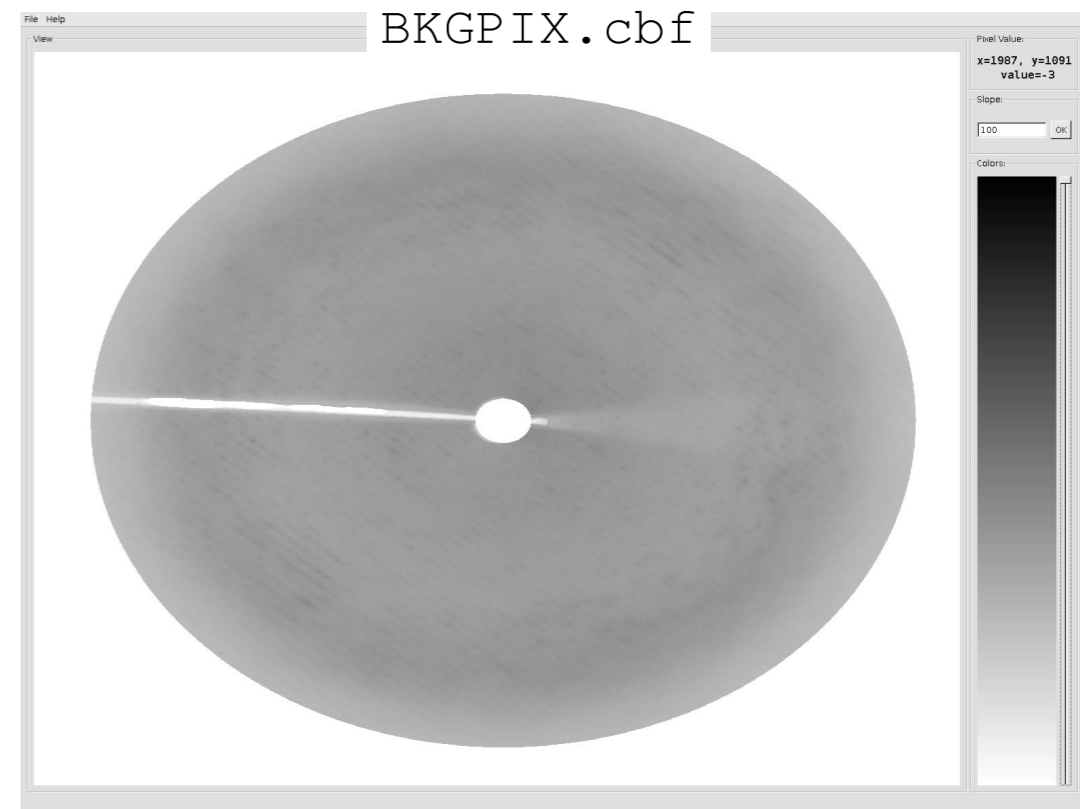
Logfile CORRECT.LP

- Conservative cut-off: $I/\sigma_I \geq 2.0$ — should correspond to $CC(1/2) \geq 70\%$
- If resolution matters: $I/\sigma_I \geq 1.0$ — ensure $CC(1/2) \approx 50\%$

Low Resolution Cut-Off



- Default resolution range (20 Å - edge)
- includes noise at edge
 - loose low resolution reflections



- Adjusted resolution range (40 Å - 2.85 Å)
- $I/\sigma_I \approx 2$ in outer shell
 - low resolution reflection important for “shape” of molecule (MR, refinement)

Multiple Datasets: REFERENCE_DATA_SET

In many space groups, indexing is not unique. $I2_13$: 24 possibilities.

#	1	2	3	4	5	6	7	8	9	10	11	12
1	1	0	0	0	0	1	0	0	0	0	1	0
2	0	0	1	0	1	0	0	0	0	1	0	0
...												
24	0	-1	0	0	0	0	-1	6	1	0	0	0

REFERENCE_DATA_SET= ../A1/XDS_ASCII.HKL in XDS.INP takes care of everything.

Otherwise: data sets do not merge.

Scaling Multiple Datasets

- XDS_ASCII.HKL **already scaled** and ready to use
- Multiple data sets (e.g. inverse beam): Use XSCALE
- Alternative: `pointless` from CCP4

Command: `xscale_par`; Control: XSCALE.INP

```
OUTPUT_FILE=insulin.HKL
INPUT_FILE=../A1/XDS_ASCII.HKL
INPUT_FILE=../A2/XDS_ASCII.HKL
```

XSCALE.LP

```

1  0.3887E+01    6622    0  ../k001/XDS_ASCII.HKL
2  0.7979E+01    9383    0  ../k004/XDS_ASCII.HKL
3  0.4293E+01    9871    0  ../k005/XDS_ASCII.HKL
4  0.4267E+01    5138    0  ../k006/XDS_ASCII.HKL

```

DATA SETS	NUMBER OF COMMON	CORRELATION	RATIO OF COMMON	B-FACTOR	
#i	#j	REFLECTIONS	BETWEEN i, j	INTENSITIES (i/j)	BETWEEN i, j
1	2	461	0.976	0.4670	0.1388
1	3	172	0.972	1.1661	-0.0818
2	3	302	0.979	2.3026	-0.1889
1	4	136	0.405	0.6497	0.6766
2	4	200	0.349	1.8650	0.0965
3	4	73	0.214	1.2222	1.1729

- Correlation with data set #4 low
- Check for unit cell, indexing ambiguities, etc.
- Even poor data sets usually have CC>95%

The XDS Resources

availability:

XDS <http://xds.mpimf-heidelberg.mpg.de/> main program suite

Wiki and auxiliary programs <http://strucbio.biologie.uni-konstanz.de/xdswiki/>

GUIs

- xdsGUI (<http://strucbio.biologie.uni-konstanz.de/xdswiki/index.php/XDSgui>)
- Xdsapp (<http://www.helmholtz-berlin.de>, search for “xdsapp”)

ADXV Andrew Arvai, <http://www.scripps.edu/~arvai/adxv.html>